



## UNITED STATES PATENT AND TRADEMARK OFFICE

COMMISSIONER FOR PATENTS  
UNITED STATES PATENT AND TRADEMARK OFFICE  
WASHINGTON, D.C. 20231  
www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 9871

<b>SERIAL NUMBER</b> 09/682,227	<b>FILING DATE</b> 08/08/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 2463 3623	<b>ATTORNEY DOCKET NO.</b> 52493.000103	
<b>APPLICANTS</b> Joseph A. King JR., Midlothian, VA; Gary F. Baker, Westfield, MA; Justine M. Metz, New York, NY; Ramon Soto, Fairfield, CT;					
<b>** CONTINUING DATA *****</b> THIS APPLN CLAIMS BENEFIT OF 60/238,013 10/06/2000 <i>Verified KD</i>					
<b>** FOREIGN APPLICATIONS *****</b> <i>None KD</i>					
<b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED</b> <b>** 08/15/2001</b>					
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met Verified and <i>K. Soto</i> Acknowledged <i>Examiner's Signature</i> <i>Initials</i> <i>KD</i>		<b>STATE OR COUNTRY</b> VA	<b>SHEETS DRAWING</b> 34	<b>TOTAL CLAIMS</b> 25	<b>INDEPENDENT CLAIMS</b> 6
<b>ADDRESS</b> 21967					
<b>TITLE</b> Method, system and tools for performing business-related planning					
<b>FILING FEE RECEIVED</b> 1040	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input checked="" type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		